26-27 FEBRUARY 2019

2019 Local Government Finance & Strategic Leadership Summit FACING THE FUTURE

Gladstone Entertainment Convention Centre LEADERSHIP | CULTURE | GOVERNANCE







WELCOME TO THE 7TH LOCAL GOVERNMENT FINANCE AND STRATEGIC LEADERSHIP SUMMIT



Mayor Mark Jamieson President, LGAQ



Philip Noble Chief Executive, QTC

With the spotlight on governance, culture and trust across many industries and sectors in recent times, the importance of leadership and the pursuit of purposeful strategy is imperative in today's business environment.

We are excited to announce that this year's Local Government Finance and Strategic Leadership Summit will start with a full day Strategic Leadership **Short Course**, where participants will receive a certificate of completion from The University of Queensland's Executive Education Business School. Queensland Treasury Corporation's Local Government Team has designed the course specifically for local government leaders, drawing from an MBA-style structure and leadership topics. We have handpicked the best facilitators for this course where participants can focus on two strategic leadership streams, choosing from—strategy and governance; finance and reporting; and people and culture.

Day two features an impressive list of keynotes and interactive panel sessions. David Gall, Chief Customer Officer, Corporate & Institutional Banking, NAB—and a member of its Executive Leadership Team—will provide valuable insights into the key lessons from the Royal Commission and how NAB is setting its forward focus and future vision. Other key themes that will be explored by councils and industry experts include asset management, economic development strategies and using **technology to drive efficiencies**. This year, we have invited **Warwick** Agnew, Director-General, Department of Local Government, Racing and Multicultural Affairs to provide an update on the Grant Reform Project.

Back by popular audience demand, Michael Anthonisz, Senior Economist, **QTC** will share the economic outlook at a local, national and global level, and highlight the implications for Queensland's local governments. At the Conference Dinner, we will hear from Leanne Kemp, Queensland's Chief Entrepreneur with her ideas on how to foster state-wide entrepreneurship.

The 2019 Summit promises to be informative and interactive with the opportunity for personal growth and to learn new skills, frameworks and approaches that can be applied at council. We look forward to seeing you in Gladstone.



Mayor Mark Jamieson President, LGAQ

Philip Noble Chief Executive, OTC

Summit highlights

STRATEGIC LEADERSHIP SHORT COURSE

INFORMATIVE, INTERACTIVE SESSIONS BASED ON MBA TOPICS

DANIELLE DUELL

People With Purpose and The University of Queensland Business School

PROFESSOR KAREN BENSON The University of Queensland Business School

GILL MCLAREN

Syntegrate

QUEENSLAND GOVERNMENT ADDRESS

WARWICK AGNEW Director-General, Department of Local Government, Racing and Multicultural Affairs

KEYNOTE PRESENTERS

DAVID GALL Chief Customer Officer, Corporate & Institutional Banking, NAB

LEANNE KEMP Queensland Chief Entrepreneur and Founder & CEO, Everledger

HELEN HUTCHINGS Group Executive Director, Communications, Phillips Group

DANIELLE ROCHE

General Manager Infrastructure Maintenance Operations and Service Delivery, Queensland Urban Utilities

DAY 1: TUESDAY 26 FEBRUARY Strategic Leadership Short Course

The Strategic Leadership Short Course has been designed for local government leaders drawing from an MBA-style structure and topics.

FACILITATORS

DANIELLE DUELL

The University of Queensland Business School and People with Purpose

Founder and CEO of People with Purpose—Danielle Duell is an Australian business leader, strategist and entrepreneur who has worked across a range of industries.

Danielle co-founded the award winning Riverlife Adventure and Function Centre and Riverlife Mirrabooka aboriginal experience. She completed an MBA at QUT with concentrations in Strategy and Entrepreneurship. In 2011, she won a scholarship to Harvard Business School to participate in the Women's Leadership Forum-Innovation Strategies for a Changing World—part of Harvard's Executive Education Program. From 2010-2014 Danielle worked as CEO of Graham (Skroo) Turner's private companies-the Spicers Group.

Danielle has held numerous board and committee roles for organisations such as Tourism and Events Queensland and the Government's Red Tape Reduction Advisory Council; she currently serves as Deputy Chair of the Queensland Music Festival. Danielle is an Adjunct Professor at the University of Queensland Business School where she teaches Leading People and Teams in the MBA program. She is also the founder of Australian Harvard Women—a business network and series of events for Australian women who have studied at Harvard Business School.

PROFESSOR KAREN BENSON

The University of Queensland Business School

Karen Benson is a Professor of Finance at UQ Business School, and Deputy President of the Academic Board, The University of Queensland. She has held a number of leadership roles in the UQ Business School including Director of Accreditation 2015-2017, Acting Deputy Head of School 2016-2017 and Head of Finance Discipline 2010-2015.

Karen's teaching focus is in Financial Management and International Finance with a particular interest in blended learning. She recently led the development of a series of core concept videos for commerce students. Karen's research focuses on Funds Management with particular reference to factors that drive performance and fund flows. Other topics of interest include socially responsible investment funds, social impact bonds and the use of derivatives by corporations and fund managers.

Professor Benson's research has been well received by both practitioners and academics with work published in internationally refereed journals including Journal of Banking and Finance, Pacific Basin Finance Journal, and Journal of Business Ethics. She is the Deputy Editor of Australian Journal of Management and immediate past President of Asian Finance Association.

GILL MCLAREN

Syntegrate

Gill McLaren is an executive leader, author and innovator, speaker and opinion leader on the topics of Authentic Leadership, Women in Leadership and Culture.

As the CEO of Syntegrate, Gill's ethos is to 'solve problems worth solving and that make a difference'. Her unique approach was created by adapting strategic planning approaches from the business world and applying them to Life Design, Leadership and Culture. She has authored the book Think.Plan.Live, a guide and workbook that helps people define and design their best life through the discovery of their Unique Life Fingerprint, further building on this approach to help leaders build a positive and collaborative Culture Fingerprint for their organisations.

Prior to Syntegrate, Gill's corporate career spanned 30 years, 20 of which were with Coca-Cola in C-suite executive leadership roles across the UK, Australia, Malaysia and Singapore. Her journey has given her deep experiences of different functions, countries, people and cultures all over the world. Gill is also a passionate speaker and facilitator at many conferences including the Women in Leadership Summits for Liquid Learning, Sustainable Brands KL, World Marketing Summit, CSR Asia Summit, her TV and radio appearances include Channel News Asia's Perspectives TV program, 3AW Afternoon Show with Denis Walter and Women of Worth and Culture Cafe Interviews on 938 Live Singapore.

Receive a certificate of completion from The University of Oueensland **Business School**

DAY 1: TUESDAY 26 FEBRUARY

Strategic Leadership Short Course

Informative, interactive sessions based on MBA topics

TIME	SESSION				
0:00am	Registration with morning tea on arrival				
0:30am	Welcome and housekeeping				
0:35am	THE POWER OF PURPOSEFUL LEADERSHIP IN A DISRUPTIVE AGE We will set the scene on the importance of thinking beyond the four year election cycle and taking a purpose-led view that considers people, planet, purpose and profit, including the latest research on the business case for				
	Danielle Duell – <i>People with Purpose and the UQ Business School</i>				
1:00am	STRATEGIC LEADERSHIP STREAMS Overview of the strategic leadership streams Danielle Duell – People with Purpose and the UQ Business School				
1:10am	SESSION 1: CHOOSE ONE STREAM FROM THE LIST BELOW				
	 STRATEGY AND GOVERNANCE: PART 1 Purpose-led strategy Elements of a purpose-led strategy Examples of purpose-led organisations Danielle Duell - People with Purpose and the UQ Business School 	 FINANCE AND REPORTING: PART 1 Transforming Finance Reports to whole of business Governance/fiduciary responsibilities Monitoring Financial Performance Aligning financial reporting to strategic planning Professor Karen Benson - UQ Business School 	 PEOPLE AND CULTURE: PART 1 Discovering your Unique Life Fingerprint and how it shapes how you lead. Defining your Values to unlock Values based leadership. Discovering your Strengths. Gill McLaren - Syntegrate 		
2:10pm	Lunch				
:00pm	 STRATEGY & GOVERNANCE: PART 2 How to create a purpose-led strategy Risk and opportunity management Effective implementation Danielle Duell - People with Purpose and the UQ Business School 	 FINANCE AND REPORTING: PART 2 KPI Metric Development Best practice local government KPIs Financial performance indicators Governance and special purpose reporting Professor Karen Benson – UQ Business School 	 PEOPLE AND CULTURE: PART 2 Building a positive Culture Creating a Culture Fingerprint to drive greater collaboration, employee engagement and results Leading collaborative and problem-solving teams The four culture lenses: Clarity, Connection, Contribution, Psychological Safety Gill McLaren - Syntegrate 		
2.00pm	Mini break				
2:15pm	SESSION 2: CHOOSE A SECOND STREAM FROM THE LIST BELOW				
	 STRATEGY AND GOVERNANCE: PART 1 Purpose-led strategy Elements of a purpose-led strategy Examples of purpose-led organisations Danielle Duell - <i>People with Purpose and the UQ Business School</i> 	 FINANCE AND REPORTING: PART 1 Transforming Finance Reports to whole of business Governance/fiduciary responsibilities Monitoring Financial Performance Aligning financial reporting to strategic planning Professor Karen Benson – UQ Business School 	 PEOPLE AND CULTURE: PART 1 Discovering your Unique Life Fingerprint and how it shapes how you lead. Defining your Values to unlock Values based leadership. Discovering your Strengths. Gill McLaren - Syntegrate 		
8:15pm	Afternoon Tea				
3:45pm	 STRATEGY AND GOVERNANCE: PART 2 How to create a purpose-led strategy Risk and opportunity management Effective implementation Danielle Duell – <i>People with Purpose and the UQ Business School</i> 	 FINANCE AND REPORTING: PART 2 KPI Metric Development Best practice LG KPIs Financial performance indicators Governance and special purpose reporting Professor Karen Benson – UQ Business School 	 PEOPLE AND CULTURE: PART 2 Building a positive Culture Creating a Culture Fingerprint to drive greater collaboration, employee engagement and results Leading collaborative and problem-solving teams The four culture lenses: Clarity, Connection, Contribution, Psychological Safety Gill McLaren – Syntegrate 		
4.45pm	Close				
5:00pm	Conference dinner				
/:00pm	KEYNOTE ADDRESS: FOSTERING STATEWIDE ENTREPRENEURSHIP Insights from Queensland's Chief Entrepreneur. Leanne Kemp – Founder and CEO, Everledger and Queensland's Chief Entrepreneur				

rategic Leadership Short Course has been designed al government leaders drawing from an MBA-style are and topics. This powerful executive education pment course focuses on strategic leadership in as of purposeful strategy, integrated performance ng and leading a collaborative and problemg culture. Each session will be informative and tive with the opportunity for personal growth learn new skills, frameworks and approaches rticipants can take back and apply within their overnment teams.

ort course allows you the opportunity to choose mplete two of the strategic leadership streams y and governance; finance and reporting; and and culture.

etion of QTC's Education Program workshops and s may be recognised for the purpose of continuing sional development hours for members of the ian Institute of Company Directors (AICD), CPA ia, Chartered Accountants Australia and New d (CA), Financial Services Institute of Australasia), Governance Institute of Australia, and other sional bodies and associations.

FACILITATORS

STRATEGY AND GOVERNANCE Danielle Duell

The University of Queensland Business School and People with Purpose

FINANCE AND REPORTING Professor Karen Benson The University of Queensland Business School

PEOPLE AND CULTURE Gill McLaren Syntegrate

All participants will receive a copy of Gill McLaren's book



DAY 2: WEDNESDAY 27 FEBRUARY

TIME	SESSION			
8:30am	Housekeeping Madonna King, Master of Ceremonies			
:40am	LGAQ President			
3:55am	STRATEGIC LEADERSHIP INSIGHTS WITH PHILIP NOBLE, CHIEF EXECUTIVE, QTC Madonna King will lead an interactive Q&A session with QTC's Chief Executive on his approach to 'facing the future' and his core insights on effective strategic leadership.			
:10am	ECONOMIC OUTLOOK			
	Michael Anthonisz – <i>Senior Economist, QTC</i> Hear from QTC's senior economist as he shares the economic outlook at a local, national and global level, and highlights the implications for Queensland's local governments.			
):30am	KEYNOTE: MOVING ON FROM A ROYAL COMMISSION, INSIGHTS INTO CULTURE AND GOVERNANCE IN FINANCE			
	David Gall – <i>Chief Customer Officer, Corporate & Institutional Banking, NAB</i> With the final report from the Royal Commission into Misconduct in the Banking, Superannuation and Financial Services Industry due by 1 February 2019, the industries' leaders are truly 'Facing the Future'. As part of NAB's Executive Leadership Team, David Gall will provide valuable insights into the key learnings from the Royal Commission and how NAB is setting its forward focus and future vision.			
0:10am	UPDATE ON GRANT REFORM PROJECT			
	Warwick Agnew – Director-General, Department of Local Government, Racing and Multicultural Affairs Since his appointment to the role of Director-General in May 2018, Warwick has led the Department of Local Government, Racing & Multicultural Affairs through a period of significant reforms and change. The Director-General will provide an update on the current programs and initiatives within the Department.			
0:30	Morning tea			
1:00am	KEYNOTE: ASSET MANAGEMENT: RESETTING THE BASELINE			
	 Danielle Roche – <i>General Manager Infrastructure Maintenance Operations and Service Delivery, Queensland Urban Utilities</i> Asset management, at its core, is about delivering services. Done well, it allows councils to prioritise expenditure and maintain the desired service levels over the long-term. This session will explore important elements of the planning process, including: setting strategic objectives understanding your asset base tracking financial impacts implementing governance, and communicating the asset management story to internal and external stakeholders. 			
1.20am	INDUSTRY EXPERT PANEL: DRIVING INNOVATION IN WATER AND SEWERAGE			
	Philip Cummins – CEO The North Australian Pastoral Company	Mike Chiodo – Director Infrastructure and Operations,		
	Danielle Roche – <i>General Manager Infrastructure Maintenance</i> Operations and Service Delivery, Queensland Urban Utilities	<i>Townsville City Council</i> Mackay Regional Council representative (TBC)		
	Councils are increasingly expected to manage the competing interests of residents, regulators and the environment in providing water ar sewerage services. In this panel session, industry leaders share how they are using technology to improve service quality and lower costs Learn how to drive specific initiatives and create a culture of innovation to improve delivery of these core services.			
2:00 noon	Lunch			

TIME SESSION

1:00pm

INDUSTRY EXPERT PANEL: RETHINKING ECONOMIC DEVELOPMENT—USING DATA TO DRIVE STRATEGY

Facilitated by David Camerlengo - Mentor and Strategist, Trade and Investment, LGAQ

Steve Greenwood – Chief Executive, Queensland Futures Institute

Dr Pradeep Philip – *Partner, Deloitte Access Economics*

Paul DeSouza - Partner, Global Infrastructure, QIC

Queensland has abundant natural advantages and is in close proximity to fast-growing Asian economies. However, the challenge for councils is to prioritise economic development opportunities to facilitate the best regional outcomes.

In this panel session, industry experts will share how rigorous data analysis can be used to develop targeted local government initiatives.

Learn about how to leverage key datasets, develop strategic initiatives and position your region to sustainably exploit its natural advantages.

2:00pm

PARTNER SESSIONS: ORIDA TURNING POLICY INTO PROGRAMS **TO ACHIEVE OUTCOMES**

Rod Hallam – Senior Business Development and Policy Manager Does your council run financial schemes of assistance—grants, rebates or subsidies? Are you looking for constructive ways to improve the administration of your programs?

This session will explore how your council can improve its administration of financial assistance including grant programs.

Key topics:

- how to apply better practice grants management practices and principles
- optimising your program budget
- what good program governance looks like
- how to strengthen accountability and transparency around your program

2:45pm	Afternoon tea		
3:15pm	WHAT LEADERSHIP LEGACY WILL YOU LEAVE FOR YO		
	Danielle Duell - People With Purpose and the UQ Business School		
	KEYNOTE: PUTTING PURPOSEFUL LEADERSHIP INTO P Danielle will showcase powerful examples of purposeful leaders to create a positive impact.		
3:25pm	25pm WORKSHOP: IMPLEMENTING YOUR LEADERSHIP F What are you prepared to start doing, keep doing and stop doin		
4:00pm	Close		

KEYNOTE: CREATING MEANINGFUL ENGAGEMENT WITH YOUR COMMUNITY

Helen Hutchings – *Group Executive Director*, Communications, Phillips Group

Helen is one of Queensland's leading communication and stakeholder engagement experts. In this session she will provide practical advice and insights on how to drive targeted community engagement, with a particular focus around the release of council budgets.

PARTNER SESSIONS: QAO **RIGHT INFORMATION, RIGHT PEOPLE, RIGHT TIME**

Daniele Bird - Deputy Auditor-General

Pat Flemming - Sector Director, QAO

Internal management reporting supports efficient and effective decision-making. This session by the Queensland Audit Office will focus on the challenges local government leaders face in getting timely, reliable information to inform their decisions. It will discuss the underlying causes for ineffective communication and provide practical examples on improving management reporting to ensure that you-the right people-receive the right information at the right time.

OUR COUNCIL?

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PRACTICE

and the decisions they have made, often in complex circumstances,

NGERPRINT

to ensure your leadership effects positive, purposeful change?

Keynote presenters



WARWICK AGNEW

Director-General, Department of Local Government, Racing and Multicultural Affairs

Warwick Agnew was appointed as Director-General of the Department in May 2018 following an extensive career and experience in both private and public sectors.

Prior to joining the Department, Warwick was a senior executive in a Queensland Government central agency and has direct experience in social and economic policy issues facing all areas of Queensland.

Throughout his career Warwick has led social and economic infrastructure projects, economic analysis and policy, legislative reform, financial and commercial procurement and corporate finance advisory services.

Most recently Warwick held the position of Deputy Under Treasurer in Queensland Treasury, responsible for commercial, fiscal and economic advice on the state's economic portfolios and leading Treasury's role in investment policy and attraction programs to stimulate private sector investment in Queensland.

Warwick's private sector experience includes commercial project development and senior advisory roles for global companies servicing resources, energy, industrial, infrastructure, property and defence sectors. He has also served on key government boards including Queensland Treasury Corporation Capital Markets Board, the Long-Term Asset Allocation Board and the Queensland Rural and Industry Development Authority.



DAVID GALL

Chief Customer Officer Corporate & Institutional Banking, NAB

David Gall is a member of the NAB's Executive Leadership team. David was appointed Chief Customer Officer Corporate & Institutional Banking on 1 October 2018, after 4 years as the Chief Risk Officer.

In a career spanning nearly 30 years, David has broad experience in banking having led Distribution; Risk and Product divisions across all segments from institutional to retail banking. David is recognised as a leader in the banking industry and is sought out as a regular speaker at Australian and International finance conferences.

David is passionate about supporting Australian business and institutions in the leading role they play in the economy and our community. It is his driving aim to bring the best of NAB to them, helping them to grow and prosper.

David has a strong affinity for Australia's farmers and regional businesses, having grown up on a sheep farm in Victoria; and continues to be involved in prime lamb production in his spare time.

David is the President and a Board member of the Financial Services Institute of Australasia (FINSIA) and FINSIA Education. He is an advocate for increasing the professionalism of bankers at all levels within the industry and is currently undertaking the FINSIA Chartered Banker certification.

A keen advocate for diversity and inclusion, David is the Executive Sponsor at NAB of Connecting Women, a group that supports the career development of women. He also enjoys sponsoring talented, up-and-coming leaders at NAB, providing practical assistance to help them achieve their potential.

David holds a Bachelor of Science, Bachelor of Business and Masters of Business Administration (Exec) and is a Senior Fellow of FINSIA.



LEANNE KEMP

Oueensland Chief Entrepreneur and Founder and CEO, Everledger

Leanne Kemp is Queensland's third Chief Entrepreneur, following on from Steve Baxter and inaugural Chief, Mark Sowerby. Leanne is the Founder & CEO of Everledger, a leading emerging technology enterprise that tracks the provenance of high-value assets on a global digital ledger in an authenticated immutable manner.

Using her extensive background in emerging technology, business, jewellery and insurance, Leanne is pushing boundaries with Everledger in building a global verification system that asserts transparency along the entire supply chain process.

This enables the tracking and protection of high-value assets, mitigating risk and fraud in global marketplaces.

Her leadership role in technology has been recognised, winning awards including the 2018 Advance Australia Award, Innovator of the Year 2018 at the Women in IT Awards (London) as well as being named in UK Business Insider's 26 Coolest Women in UK Tech 2016. Leanne was named Brummell Magazine's Top 30 Female Innovators 2016 and is also an IBM Champion for 2018.

Leanne is an appointed member of the World Economic Forum's Blockchain Council and a Co-Chair for the World Trade Board's Sustainable Trade Action Group and is on the IBM Blockchain Platform Board of Advisors.



HELEN HUTCHINGS

Group Executive Director, Phillips Group

Helen has extensive experience in stakeholder engagement, project management, marketing communication and public relations, having worked in consulting and corporate environments in Australia and the UK. Helen has worked at Phillips Group since 2006 and leads the consultancy's planning, construction and urban development projects.

She has worked on projects of a sensitive and controversial nature in both metropolitan and regional areas and is experienced in negotiating mutually agreeable outcomes between different stakeholder groups.

DANIELLE ROCHE

Delivery, Queensland Urban Utilities

As General Manager, Infrastructure Maintenance Operations and Service Delivery, Danielle leads the infrastructure maintenance function at Queensland Urban Utilities. Danielle specialises in technology and data science, with a particular focus on turning data into insights to help make great business decisions.

Danielle has worked for government, private and not-for-profit water industry organisations in roles where she has led the creation of engaged, diverse, high performing teams to solve complex business challenges. Danielle holds a Masters degree in Water Resource Engineering and Bachelor degree in Engineering (Environmental).

Danielle is passionate about working in an industry that has such a positive impact on public health, and our community's amenity and quality of life.

General Manager, Infrastructure Maintenance Operations and Service

2019 Local Government Finance & Strategic Leadership Summit

FACING THE FUTURE

26-27 FEBRUARY 2019 Gladstone Entertainment Convention Centre

Register online at <u>www.lgaq.asn.au</u> via the events tab on the homepage or click the button below

REGISTRATION

Full Registration (GST INC):\$880Includes entire summit programnot including dinner

Summit Dinner only (GST INC): \$130

ENQUIRIES

Please call the LGAQ hotline on **1300 542 700** or email <u>ask@lgaq.asn.au</u>

ACCOMMODATION

To book please contact **Lisa Janson** or **Leah Selfe** on **07 5626 8100** or use the <u>online booking form</u>

Accommodation rates, including GST. GLADSTONE CENTRAL PLAZA

52 Oaka Lane *Distance to conference: 300 mtrs*

One Bedroom Apartment\$ 175 per nightTwo Bedroom Apartment\$ 195 per nightRoom rate includes continental breakfast

GLADSTONE CITY CENTRAL (4★)

66 Oaka Lane *Distance to conference: 100 mtrs*

Studio Room\$ 150 per nightOne Bedroom Apartment\$ 175 per nightTwo Bedroom Apartment\$ 195 per nightRoom rate includes continental breakfast

CURTIS CENTRAL APARTMENTS (4.5★)

30 Goondoon Street *Distance to conference: 100 mtrs*

One Bedroom Apartment\$ 175 per nightTwo Bedroom Apartment\$ 195 per nightRoom rate includes continental breakfast and Wifi

OAKS GRAND GLADSTONE (4*)

79 Goondoon Street *Distance to conference: 100 mtrs*

One Bedroom\$160 per nightBuffet Breakfast available on site at a costor \$24.50 per person per day.

A \$10 fee per person, per booking will apply



